



Filing ID #10019949

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Daniel Jay O'Connor
Status: Congressional Candidate
State/District: OH12

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 02/27/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds Growth Portfolio – A		\$1,001 - \$15,000	Capital Gains	None	\$1,001 - \$2,500
Bank of America		\$1,001 - \$15,000	Capital Gains	None	\$1,001 - \$2,500
Goldman Sachs Bank		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Home		\$250,001 - \$500,000	Rent	None	\$201 - \$1,000
LOCATION: Columbus, OH, US					
HP Inc. (HPQ)		\$1 - \$1,000	Capital Gains	None	\$201 - \$1,000
Huntington Bank		\$1,001 - \$15,000	None		
iShares Dow Jones U.S. Index Fund (ETF)		\$1 - \$1,000	Capital Gains	None	\$201 - \$1,000
Ohio Public Employees Retirement System		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PowerShares QQQ Trust, Series 1 (ETF)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Vanguard 500 Index Fund		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Vanguard Dividend Appreciation ETF		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Vanguard Emerging Markets Stock Index Fd		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Vanguard Energy ETF		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Vanguard Extended Market ETF		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Vanguard Growth ETF		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Vanguard Intermediate-Term Tax-Exempt Fund Investor Shares		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard Large-Cap ETF		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Vanguard Small-Cap Value ETF		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
VANGUARD STAR F/VANGUARD TOTAL INTL		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Vanguard Total Stock Market ETF		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
Weis and O'Connor		Undetermined	Partnership income.	\$2,501 - \$5,000	\$15,001 - \$50,000
LOCATION: Columbus, OH, US DESCRIPTION: Partnership income.					

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Franklin County Ohio	Salary	\$12,623.00	\$76,106.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Union Savings Bank	August, 2015	Mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Recorder	Franklin County Recorder's Office
Partner	Weis + O'Connor

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Michael Holbert (Columbus, OH, US)	Legal Services
Michael Ryan (Columbus, OH, US)	Legal Services
Kathryn Cook (Columbus, OH, US)	Legal Services
Stevie Vaughn (Columbus, OH, US)	Legal Services
Kyrsten Geesaman (Columbus, OH, US)	Legal Services

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Daniel Jay O'Connor , 02/27/2018